

Previous Performance Scenarios



Fund Name Zurich Vorsorge Premium I
 ISIN LU0358624715
 As of Date 31.12.2025

	Investment Amount	Currency	Stress Return 1 Year	Stress Return Half RHP	Stress Return RHP	Stress Amount 1 Year	Stress Amount Half RHP	Stress Amount RHP	Unfavorable Return 1 Year	Unfavorable Return Half RHP	Unfavorable Return RHP	Unfavorable Amount 1 Year	Unfavorable Amount Half RHP	Unfavorable Amount RHP	Moderate Return 1 Year	Moderate Return Half RHP	Moderate Return RHP	Moderate Amount 1 Year	Moderate Amount Half RHP	Moderate Amount RHP	Favorable Return 1 Year	Favorable Return Half RHP	Favorable Return RHP	Favorable Amount 1 Year	Favorable Amount Half RHP	Favorable Amount RHP
31.12.2025	10.000	EUR	-46,9%		-12,1%	5.310		5.240	-14,5%		0,2%	8.550		10.120	3,5%		4,8%	10.350		12.630	25,9%		8,0%	12.590		14.690
30.11.2025	10.000	EUR	-46,9%		-12,1%	5.310		5.240	-14,5%		0,1%	8.550		10.070	3,5%		4,7%	10.350		12.590	25,9%		8,0%	12.590		14.690
31.10.2025	10.000	EUR	-46,9%		-12,1%	5.310		5.240	-14,5%		0,4%	8.550		10.220	3,5%		4,7%	10.350		12.580	25,9%		8,0%	12.590		14.690
30.09.2025	10.000	EUR	-46,9%		-12,1%	5.310		5.240	-14,5%		0,4%	8.550		10.220	3,0%		4,5%	10.300		12.490	25,9%		6,9%	12.590		13.990
31.08.2025	10.000	EUR	-46,9%		-12,1%	5.310		5.240	-14,5%		-1,1%	8.550		9.470	2,8%		4,1%	10.280		12.250	25,9%		6,9%	12.590		13.990
31.07.2025	10.000	EUR	-46,9%		-12,1%	5.310		5.240	-14,5%		-1,1%	8.550		9.470	2,8%		4,1%	10.280		12.250	25,9%		6,9%	12.590		13.990
30.06.2025	10.000	EUR	-46,9%		-10,4%	5.310		5.760	-14,5%		-1,1%	8.550		9.470	2,8%		3,6%	10.280		11.940	25,9%		6,7%	12.590		13.860
31.05.2025	10.000	EUR	-46,9%		-9,8%	5.310		5.960	-14,5%		-1,7%	8.550		9.200	2,8%		3,6%	10.280		11.910	25,9%		6,7%	12.590		13.860
30.04.2025	10.000	EUR	-37,9%		-9,5%	6.210		6.080	-14,5%		-1,8%	8.550		9.120	2,8%		3,5%	10.280		11.850	25,9%		6,7%	12.590		13.860
31.03.2025	10.000	EUR	-37,9%		-9,5%	6.210		6.080	-14,5%		-1,8%	8.550		9.120	2,8%		3,5%	10.280		11.850	25,9%		6,7%	12.590		13.860
28.02.2025	10.000	EUR	-44,4%		-9,7%	5.560		5.990	-14,5%		-1,8%	8.550		9.120	2,6%		3,3%	10.260		11.770	25,9%		6,2%	12.590		13.480
31.01.2025	10.000	EUR	-44,4%		-9,7%	5.560		5.990	-14,5%		-1,8%	8.550		9.120	2,6%		3,3%	10.260		11.770	25,9%		6,2%	12.590		13.480
31.12.2024	10.000	EUR	-44,4%		-10,0%	5.560		5.910	-14,5%		-1,8%	8.550		9.120	2,3%		3,3%	10.230		11.770	25,9%		6,2%	12.590		13.480
30.11.2024	10.000	EUR	-44,4%		-10,8%	5.560		5.660	-14,5%		-1,8%	8.550		9.120	2,3%		3,3%	10.230		11.770	25,9%		6,2%	12.590		13.480
31.10.2024	10.000	EUR	-44,5%		-11,4%	5.550		5.440	-14,5%		-1,8%	8.550		9.120	2,3%		3,3%	10.230		11.760	25,9%		6,2%	12.590		13.480
30.09.2024	10.000	EUR	-44,5%		-11,4%	5.550		5.440	-14,5%		-1,8%	8.550		9.120	2,3%		3,3%	10.230		11.760	25,9%		6,2%	12.590		13.480
31.08.2024	10.000	EUR	-44,5%		-11,4%	5.550		5.440	-14,5%		-1,8%	8.550		9.120	2,3%		3,2%	10.230		11.700	25,9%		6,2%	12.590		13.480
31.07.2024	10.000	EUR	-44,3%		-11,4%	5.570		5.450	-14,5%		-1,8%	8.550		9.120	2,3%		3,2%	10.230		11.700	25,9%		6,2%	12.590		13.480
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31.05.2024	10.000	EUR	-44,3%		-11,4%	5.570		5.450	-14,5%		-1,8%	8.550		9.120	2,3%		3,1%	10.230		11.640	27,0%		6,2%	12.700		13.480
30.04.2024	10.000	EUR	-44,3%		-11,4%	5.570		5.450	-14,5%		-1,8%	8.550		9.120	2,3%		3,1%	10.230		11.640	27,0%		6,2%	12.700		13.480
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31.01.2024	10.000	EUR	-44,4%		-11,4%	5.560		5.450	-14,5%		-1,8%	8.550		9.120	2,3%		3,0%	10.230		11.610	28,5%		6,2%	12.850		13.480
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30.11.2023	10.000	EUR	-44,4%		-11,4%	5.560		5.450	-14,5%		-3,1%	8.550		8.550	2,3%		3,0%	10.230		11.610	28,5%		6,2%	12.850		13.480
31.10.2023	10.000	EUR	-44,4%		-11,4%	5.560		5.450	-14,5%		-3,1%	8.550		8.550	2,3%		3,0%	10.230		11.610	28,5%		6,2%	12.850		13.480
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30.06.2023	10.000	EUR	-44,5%		-11,4%	5.550		5.450	-14,5%		-2,7%	8.550		8.700	4,1%		3,4%	10.410		11.830	28,5%		6,4%	12.850		13.650
31.05.2023	10.000	EUR	-44,5%		-11,4%	5.550		5.450	-14,5%		-2,7%	8.550		8.700	4,1%		3,4%	10.410		11.830	28,5%		6,4%	12.850		13.650
30.04.2023	10.000	EUR	-44,5%		-11,4%	5.550		5.450	-14,5%		-3,2%	8.550		8.490	4,2%		3,5%	10.420		11.850	28,5%		6,4%	12.850		13.650
31.03.2023	10.000	EUR	-44,5%		-11,4%	5.550		5.450	-14,5%		-3,2%	8.550		8.510	4,3%		3,5%	10.430		11.880	28,5%		6,4%	12.850		13.650
28.02.2023	10.000	EUR	-44,5%		-11,4%	5.550		5.450	-14,5%		-2,8%	8.550		8.680	4,6%		3,5%	10.460		11.890	28,5%		6,4%	12.850		13.650
31.01.2023	10.000	EUR	-44,5%		-11,4%	5.550		5.450	-14,5%		-2,8%	8.550		8.680	5,3%		3,5%	10.530		11.910	28,5%		7,4%	12.850		14.260
31.12.2022	10.000	EUR	-44,5%		-11,4%	5.550		5.450	-14,5%		-3,1%	8.550		8.550	5,6%		3,6%	10.560		11.910	28,5%		7,6%	12.850		14.440
30.11.2022	10.000	EUR	-44,5%		-11,4%	5.550		5.450	-14,3%		-2,2%	8.570		8.930	5,9%		3,6%	10.590		11.930	28,5%		7,6%	12.850		14.440