

APAC CCD

Leadership Strategy Offsite
2026 Briefing Kit

03 - 06 February 2026

Taipei | Taiwan



#WinAsOneTeam #Excellence #Be3StepsAhead



Your itinerary

Tuesday
03.02.2026

APAC CCD LSM Welcome Dinner | Taipei

- 6:45pm *Meet at Eslite Hotel Lobby for transportation*
- 6:45pm – 8:30pm **APAC CCD LSM Welcome Dinner | Taipei**
****Dress code: Smart Casual**
Dirk Goergen, Jan-Oliver Meissler, APAC CCD LSM (if arrived)
**Dirk, Vanessa and Jan-Oliver to meet at the restaurant*
- 8:30pm *Pre-Booked Car to Sports Nation (Taipei Dome)*

Wednesday
04.02.2026

APAC CCD Leadership Strategy Offsite 2026 (Day 1) | Taipei

- Before 8:45am *Breakfast available at Hotel restaurant, 1/F, "The Chapter"*
- 8:45am *Arrive at 2/F Wind + Cloud Room ** Dress code: Smart Casual*
- 9:00am – 9:30am **Offsite Kickoff: 2026 Game Changers**
Dirk Goergen, Vanessa Wang
- 9:30am – 12:30pm **2026 Game Plan Round Robin by Market**
APAC CCD Sales Heads
- 12:30pm – 2:00pm **Lunch Networking***
(Taiwan Sales team to join from Networking Lunch)
- 2:00pm – 5:45pm
(60 minutes) **#Power Sharing Breakout Panels**
Panel 1: Partnerships and Wealth
 - *DB "Institutional Wealth" collaboration – Candice Chong & Sharon Tan*
 - *Extending Far Eastern X DWS Collaboration – Eva Huang & Simon Murfin*
- (60 minutes) **Panel 2: Passive X Digital**
 - *Xtrackers APAC 2026 Game plan – Sophia Kim*
 - *Digital Ambitions – Ferat Oeztuerk & Sophia Kim*
- (15 mins) *Break*
- (90 minutes) **Panel 3: Alternatives**
 - *DWS Alternatives 2026 Ambition – Chuck Fiedler & Catherine Siu*
 - *Why Europe Property with DWS and Drivers of Australian investors – Lidia Tomova & Louisa Gao*
 - *High return real estate opportunity in Frankfurt - Max Kupferschmitt, Daniel Kremer, Erik Simon, Catherine Siu*
- 5:45pm – 6:00pm **Discussion and Critical Success Factors**
- 6:15pm – 8:30pm **APAC CCD Team Outing and Karaoke | Taipei**
Location: ONCOR, B2, No. 101, SongRen Road., Xinyi Dist., Taipei City | Dress Code: Smart Casual
- 8:30pm *Pre-Booked Car back to Hotel for Dirk & Vanessa, remaining members could go for the evening drinks*



Your itinerary

Thursday
05.02.2026

APAC CCD Leadership Strategy Offsite 2026 (Day 2) | Taipei

Note: Leave luggage at hotel concierge / bring to Conference Room if checking out on the 5th Feb
**** Dress Code: Business Attire for Opening Ceremony with clients**

- | | |
|-------------------|---|
| Before 8:45am | <i>Breakfast available at Hotel restaurant, 1/F, "The Chapter"</i> |
| 8:45am | <i>Arrive at 2/F Wind + Cloud Room</i>
<i>Dress Code: Business Attire</i> |
| 9.00am – 9:30am | Recap of Day 1
<i>Dirk Goergen & Vanessa Wang</i> |
| 9:30am – 10:30am | Embedded Investment Solutions in Action: EZFunds' IAM Implementation
<i>Guest Speaker: Ken Su (President of EZFunds)</i>
<i>Moderator: Eva Huang, Eddy Ma / Photo taking with EZFunds x DWS LSM</i> |
| 10:30am – 11:30am | From Inside Taiwan: A German Perspective on Business Confidence and Reality
<i>Guest Speaker: Dr. Eva Langerbeck (Chief Representative of German Trade Office)</i>
<i>Moderator: Eva Huang / Photo taking with German Trade Office x DWS LSM</i> |
| 11:30am – 12:00pm | Transport to DFE Office
<i>All (Eddy and Tomoe to leave for DFE earlier for Office Opening preparation)</i> |
| 12:00pm – 1:30pm | DFE Taipei: Opening Ceremony with external guests
<i>Location: 7th Floor, DWS Far Eastern Office</i>
<i>Food will be served (however, there will be lunch boxes provided afterwards)</i> |
| 1:30pm – 2.:30pm | Individual Schedule (Dirk will be in Room 07/MTG03) / Lunch boxes to be served (Room 07/MTG01) |
| 2:30pm | Townhall rehearsal
<i>Location: Auditorium, 36F, Far Eastern Office</i>
<i>All speakers</i> |
| 3:00pm – 4:00pm | APAC CCD Townhall
<i>Location: Auditorium, 36F, Far Eastern Office</i>
<i>Dirk Goergen, Vanessa Wang, Jan-Oliver Meissler, APAC CCD LSM</i> |
| 4:00pm – 4:15pm | Offsite Wrap-Up & Reflection
<i>Location: 7th Floor, DFE Meeting Room (MTG01)</i> |
| 4:15pm – 5:15pm | <i>Stable Coin External Speaker (to be confirmed)</i> |
| 5:15pm | <i>Dirk Goergen & Jan-Oliver Meissler to leave for Airport Individual Time (45mins)</i> |
| 6:00pm – 8:00pm | Dinner (Meet at 6:00pm at 7/F Lobby DWS Far Eastern) Dress Code: Smart Casual
<i>Location: Hotpot Restaurant, 1 F., No. 2, Ln. 209, Sec. 2, Anhe Rd., Da'an Dist., Taipei City 106056, APAC CCD LSM</i> |
| 8:00pm – 10:00pm | <i>Chauncey (Chief Entertainment Officer) will take us to Beer Bar</i> |



Your itinerary

Friday
06.02.2026

APAC CCD Leadership Strategy Offsite 2026 (Day 3) | Taipei

*Note: If your flight is before 3:00pm, please bring your luggage with you. We will bring them along in our reserved 3 cars and 1 car will go to the airport right after our lunch.
If your flight is after 3:30pm, please leave your luggage at the hotel.*

Before 9:30am *Breakfast available at Hotel restaurant, 1/F, "The Chapter"*

9.30am – 11:30am **Dihua Street (迪化街) Chinese New Year Market Tour**
Enjoy shopping & cultural experience

11:30am – 1:00pm *Closing Lunch*

1:00pm – 1:30pm *Cars arranged for the airport / back to Eslite Hotel*

Guest Speakers



Mr. Ken Su

CFA, President at Ezfunds
Securities Investment
Consulting Enterprise Ltd

EZFunds

Professional Experience

Ken has around 26 years of experience in financial sector, including SICE, securities, financial holding company and VC. Prior to joining Chailease Group in 2012, he worked for KGI Financial Holding and KGI securities as an Assistant Vice President. Prior to that, Ken Su also worked for Franklin Templeton Investment and Janus Investments as a financial analyst.

Academic Background

MBA, National Cheng-Chi University

BA, National Taiwan University

Guest Speakers



Dr. Eva Langerbeck

Chief Representative & Executive Director German Trade Office Taipei (AHK Taiwan)

German Trade Office, Taipei

Personal Profile

Dr. Eva Langerbeck is an experienced leader in international trade and bilateral economic relations. With a strong background in Asia–Germany commerce, academic expertise in Islamic Studies, and extensive chamber-of-commerce leadership experience, she drives strategic cooperation initiatives between Taiwan and Germany in sectors such as semiconductors, aerospace, healthcare, biotechnology, and advanced machinery. Her work focuses on strengthening business networks, supporting German enterprises in Taiwan, promoting bilateral investment, and elevating Taiwan’s visibility as a global innovation hub.

CURRENT POSITION

Chief Representative & Executive Director, German Trade Office Taipei (GTO / AHK Taiwan)

Since June 2024

- ❑ Leads the official German trade and industry representation in Taiwan, representing 46 corporate members operating locally
- ❑ Reinforces strategic cooperation in semiconductors, aerospace, pharmaceuticals, biotechnology, automated machinery, and other high-value industries
- ❑ Facilitates incoming German business delegations and bilateral commercial initiatives to deepen Taiwan–Germany economic ties.
- ❑ Oversees organizational strategy, government relations, and member services.

Academic Background

- ❑ PhD in Islamic Studies, Freie Universität Berlin

Areas of Expertise

- ❑ International Trade & Bilateral Economic Relations
- ❑ Strategic Industry Collaboration (Semiconductors, Aerospace, Healthcare, Machinery)
- ❑ Market Entry & Trade Promotion
- ❑ Leadership in Chamber of Commerce Networks (AHK System)
- ❑ Cross-cultural Negotiation & Government Relations
- ❑ Academic Research & Higher Education Teaching



Agenda for DFE Office Opening Ceremony

Thursday
05.02.2026

New Horizons · New Beginnings | Office Noon Opening Reception

11:30am – 12:00pm

Guest Arrival | Welcome Drinks & Networking

12:00pm

Official Program Commencement

(Subject to the arrival of all LSM)

Welcome by Eva Huang

Opening Remarks by Vanessa Wang

Opening Ceremony with Dirk Goergen | Inaugural Calligraphy Moment

Calligraphy Master writes the theme 「合契臻遠」

Inauguration Seal Moment

Dirk Goergen places the symbolic DWS Logo seal

12:30pm – 13:30pm

Group Photo & Networking Luncheon

13:30pm

Event Concludes

Note:

- The group photo will be arranged separately once the calligraphy work has dried and been framed.
- Food and beverages will be served during the event.
- After the event, lunch will be provided in Meeting Room 07 / MTG01.



You are cordially invited to
New Horizons · New Beginnings | Office Noon Opening Reception

Date: Thursday, February 5, 2026
Time: 11:30–13:30 (Event begins promptly at 12:00)
Venue: 7F, No. 207, Section 2, Dunhua South Road, Taipei

Please kindly reply to this email to confirm your attendance.

Attendees List (DWS Internal)

Global Attendees		
1	Dirk Goergen	Executive Board Member and Chief Client Officer, CCD
2	Jan-Oliver Miessler	COO and Head of Business Development, CCD
APAC Core LSM Attendees		
3	Vanessa Wang	Head of APAC & Head of APAC CCD
4	Eva Huang	Taiwan CEO & Taiwan CCD Head
5	Hiroki Wiesheu	Japan CEO & Japan CCD Head (Join Offsite from 5 th Feb)
6	Lidia Tomova	Australia Head and Head of Australia and New Zealand CCD
7	Sharon Tan	CCD APAC COO & Head of Business Development
8	Sophia Kim	Head of CCD APAC Xtrackers, Head of Korea CCD
9	Tae-Young Lee	Team Lead Korea CCD
10	Thomas Gillmann	Co- Head of Hong Kong / China CCD
11	Yixin Chang	Head of South-East Asia CCD
12	Catherine Siu	Senior Alternatives Specialist & Co-Head of Hong Kong / China CCD
APAC: Extended LSM		
13	Candice Chong	Senior Coverage Specialist, Private Banks
14	Naohisa Takahashi	Coverage Team Lead, Japan Retail
15	Simon Murfin	APAC COO
16	Taka Fujiwara	Coverage Team Lead, Japan Institutional
17	Louisa Gao	Senior Coverage Specialist, Australia and New Zealand
Other Guests		
18	Robert Gibbs	Head of Product, APAC
Marketing and Business Management		
19	Eddy Ma	Coverage Support Specialist, Taiwan & Marketing Support Specialist
20	Jonathan Tsim	Business Manager, APAC CCD
21	Tomoe Ito	Head of Marketing, APAC CCD
22	Stephen Hsu	Taiwan COO / Senior Coverage Support Specialist, Taiwan
Taiwan Sales team		
23	Chauncey Lin	Coverage Specialist, Taiwan
24	Kira Lin	Coverage Specialist, Taiwan
25	Johnson Chen	Coverage Specialist, Taiwan
26	Vivian Chan	Coverage Support Specialist, Taiwan
27	Yung-Ting Lai	Coverage Specialist, Taiwan
28	Angelo Lin	Senior Coverage Specialist, Taiwan
29	Yishen Chen	Team Lead Coverage Support, Taiwan
Other (Dial-in Only for specific sessions)		
30	Chuck Fiedler	Head of Alternatives Coverage (Speaker: Alternatives Powersharing)
31	Ferat Oeztuerk	Head of Xtrackers Digital Distribution, EMEA CCD (Speaker: Xtrackers Powersharing)
32	Max Kupferschmitt	Portfolio Manager Real Estate (Speaker: Alternatives Powersharing)
33	Daniel Kremer	Lead Portfolio Manager & Team Lead Real Estate Generalist (Speaker: Alternatives Powersharing)
34	Erik Simon	Senior Asset Manager & Team Lead Real Estate Generalist (Speaker: Alternatives Powersharing)
35	Sharad Bhanu	Team Lead Coverage Support, India (Speaker: APAC CCD Townhall)

Taiwan Taoyuan International Airport

Please note that it takes on average **1 hour** to clear immigration at Taiwan Taoyuan International Airport.

You may pre-fill in the Taiwan Arrival Card here:

<https://twac.immigration.gov.tw/>

Who are required to submit Arrival Cards before arriving in Taiwan?

	Required	Not Required
Nationals without Household Registration in the Taiwan Area	Except for those who are not required to submit, all others are required.	Those holding R.O.C. (Taiwan) Resident Certificates
Foreign Nationals	Except for those who are not required to submit, all others are required.	1. Those holding resident visas 2. Those holding Alien Resident Certificates 3. Those holding diplomatic ID cards issued by the Ministry of Foreign Affairs, R.O.C. (Taiwan)
People of the Mainland Area	Those holding Multiple Entry & Exit Permits for the purpose of sightseeing	Except for those who are required to submit, all others are not required.
People of Hong Kong and Macau	Those holding Multiple Entry & Exit Permits	Except for those who are required to submit, all others are not required.

Instructions for Submitting Online Arrival Card

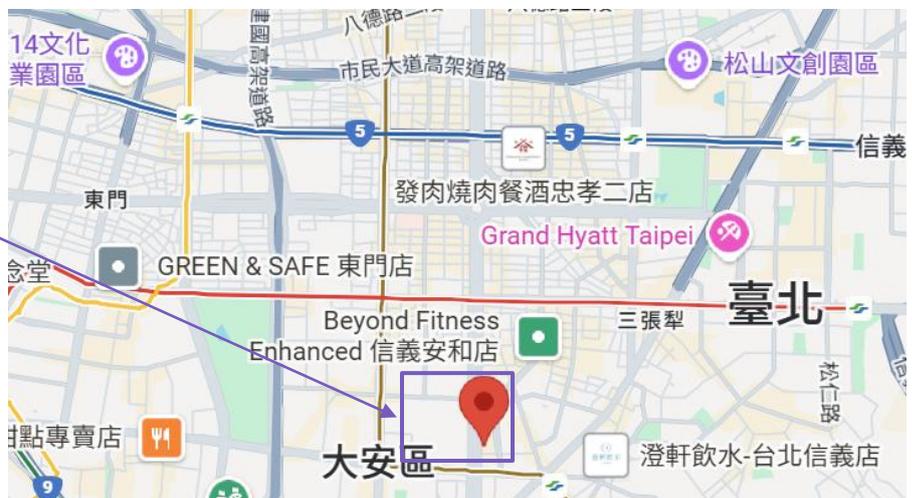
1. Please submit your Online Arrival Card before arriving in Taiwan.
2. Please fill out the Arrival Card accurately and truthfully. If there are any errors or omissions in the information provided, please fill out the Arrival Card again and submit it.
3. The "English name" field in the Arrival Card only accepts English letters and spaces. Please do not input any other symbols.
4. If you choose to fill out the Arrival Card in Chinese, only Traditional Chinese is accepted.
5. Once the Arrival Card is completed and submitted, you will receive a confirmation e-mail (please ensure the e-mail address you provide is correct and valid). Additionally, immigration officers may request you to present the confirmation e-mail for further verification if needed.

DWS Far Eastern Office

DWS Far Eastern Office,
7F
No. 207
Section 2,
Dunhua South Road
Taipei

Emergency Contact

Eddy Ma
Tel: +886(2)2376-1527
Mob: +886 921898223



Hotel Venue

Eslite Hotel (誠品行旅)

No.98,
Yanchang Rd.,
Xinyi Dist.,
Taipei City
11072,
Taiwan

Website: <https://www.eslitehotel.com/en/>
Tel: +886.2.6626.2888



Wednesday 5th Lunch - Hotel restaurant "In Between"

